



Alma June 2020 Release Notes

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Alma June 2020 Release Notes

Make the Most of June's Release

Action Items

- ☐ [Limit User Managers to Non Restricted Accounts](#) - It is possible to restrict users that have access to user accounts so that they cannot update restricted users accounts. For example, it is possible to set that some users that have a User Manager or Circ Desk Operator role will still not be able to update accounts of library staff. Restricted accounts can be defined as accounts with given user groups or with given user roles.
- ☐ [Bulk changes to Physical Items using existing jobs](#) - Alma users are able to perform bulk changes on Physical Items directly through the Physical Items search and Items list. The changes will be done for selected records by the user using existing jobs. In addition, the user is able to create an itemized set for those records.
- ☐ [Ability to change all temporary fields for Physical Items](#) - The Change Physical Items job has been enhanced to enable the user better coverage of temporary location changes, Statistics Notes, Sequences and an improved usability of the parameters screen.

Upcoming Issues to Note

Security update - Removing HTTP allowed exceptions for Alma and Primo

To align with industry standards and avoid security vulnerabilities, Ex Libris is removing its remaining HTTP allowed exception. Alma will require working with HTTPS for all incoming traffic and as result, will redirect all HTTP traffic to HTTPS traffic. This means that all browser activity will continue working as usual. For more information, see [Technical Requirements for Alma and Discovery Implementation](#).

Support for HTTP will be phased out as follows:

Release	Environment
June	EU00, EU01, EU02
July	NA01, NA02, NA03, AP01

All other instances already support HTTPS only. We are also working to identify non browser calls coming from specific IPs and are contacting several customers directly asking to change their calls to HTTPS.

For further assistance, open a Salesforce case and reply with the case number.

Analytics Infrastructure Performance Upgrades

Ex Libris is currently implementing performance upgrades to the Alma Analytics infrastructure. These upgrades will greatly improve performance when running analytics reports and are being rolled out gradually. The rollout plan is as follows:

Instance	Will be implemented during
NA01	June 2020
NA02	Completed
NA03	June 2020
NA04	Completed
NA05	July 2020
NA06	Completed
NA07	July 2020
NA91	July 2020
EU00	June 2020
EU01	June 2020
EU02	June 2020
EU03	July 2020
EU04	July 2020

Instance	Will be implemented during
AP01	July 2020
CA01	September 2020
CN01	January 2021

GND Name Authorities Changes

The German National Bibliographic Center [DNB](#) (Deutsche Nationalbibliothek) has announced that as of 16 June 2020 the [GND](#) (Gemeinsame Normdatei) Name Authorities marked as type N will no longer be supported and will be removed from the GND authority files.

For more information, see [GND Name Authorities Changes](#).

Next Release Sneak Preview

Select [July 2020 Sneak Peek](#) to view the next release sneak preview.

Main Features

Sort Request Facets

June 2020 Acquisitions

All facets on the Manage Purchase Requests page, including Requester, are now sorted in alphabetical order.

Access Model Field in POLine

June 2020 Acquisitions

In the January 2020 release notes, a new option was introduced to track the access model for concurrent users, which is reflected on the PO line and portfolio (see [Create Order API - Improved Matching and Creation of Portfolios to Work with Community Zone](#)). The access model is now stored in the new **Access Model** field on the PO line for electronic orders. The access model also appears in the portfolio. If you modify the access model on the PO line to be different than the access model on the portfolio, the portfolio will be updated. The access model can also be changed in the Update PO Line Information job.

There is an option to search for PO lines by access model. In the simple search, the search is by the code. In the advanced search, there is a dropdown only description.

For PO lines of type **License upgrade**, the access model is set on the prerequisite page and cannot be modified on the

Edit PO line page. For other types of PO lines, the **Access Model** field is editable on the Edit PO line page.

The Access model field will be reportable in Analytics in a future release.

See [Real Time Ordering](#).

Material Type Added to Primo Purchase Request Form

June 2020 Acquisitions SF: 00818891

The default material type option was removed from the purchase request form in Alma. To set the default material type of a new purchase request form in both Alma and Primo, a new Purchase Request Material Types configuration table was added, possible values of the new configuration table are Physical or Electronic request types. This replaces the customer parameter that previously controlled the default, **purchase_request_preferred_material_type_default**.

See [Creating a Purchase Request](#) and [Configuring Purchase Request Material Types](#).

CDI Provider Coverage Field

June 2020 Resource Management

The **Provider coverage** field is now available on the CDI tab of the Electronic collection editor. When this read-only field is set to **Yes**, the collection is indexed with data received directly from the provider. When set to **No**, a feed from the provider is not available, but at least 80% of the content of the collection is covered in CDI by data received from other providers. The field also displays in the Electronic collection result list, in **Institution**, **Network** and **Community** tabs, below the **In CDI** field, for any electronic collection where **In CDI = Yes**.

Note

This is relevant only for CDI enabled customers.

See [Electronic Collections](#).

Semi-Annual Re-indexing

June 2020 Resource Management

During June, the semi-annual re-indexing (described in greater detail in [Updates](#)) will be run. Features or resolved issues that require re-indexing to be fully functional will be addressed by the June semi-annual re-indexing. See the list below.

- [Authority Control of Additional Fields in UNIMARC](#).
- [Advanced search query options were expanded](#) to include additional query options for Electronic Portfolios and Electronic Collections.
- The following similar Arabic letters are now treated as the same letter by authority search:

آ - ا - إ - ا

ى - ي - ئ

ه - ه - ه

و - و

ك - ك - ك

ف - ف

ز - ز

Note

Until re-indexing, browsing of bib headings and authorities search using F3 for these letters may not work properly.

Authority Control of Additional Fields in UNIMARC

June 2020 Resource Management SF: 00536407

Authority control of the following fields was added to Alma, following their addition to the 3rd edition of the UNIMARC Authority format:

Tags	Search Index
Uniform Title (X31, X32)	
231 a-w	Uniform Title
232 a-w	Uniform Title
431 a-w	Uniform Title
432 a-w	Uniform Title
531 a-w	Related Uniform Title
532 a-w	Related Uniform Title
Name-Title (X41, X42)	
241 a-t	Name Title
242 a-t	Name Title
441 a-t	Name Title
442 a-t	Name Title
541 a-t	Name Title
542 a-t	Name Title

These fields fully support the Alma authority control workflows, including linking, Preferred Term Correction, and F3.

The following table identifies the search indexes to which the new UNIMARC authority tags are mapped.

Search Index	Tags
Uniform Title	231 a-w 232 a-w 431 a-w

Search Index	Tags
	432 a-w
Related Title	531 a-w 532 a-w
Name Title	241 a-t 242 a-t 441 a-t 442 a-t 541 a-t 542 a-t

See [UNIMARC Authority Search Index Mapping](#).

UNIMARC: Field 610 is Not Controlled by Authority

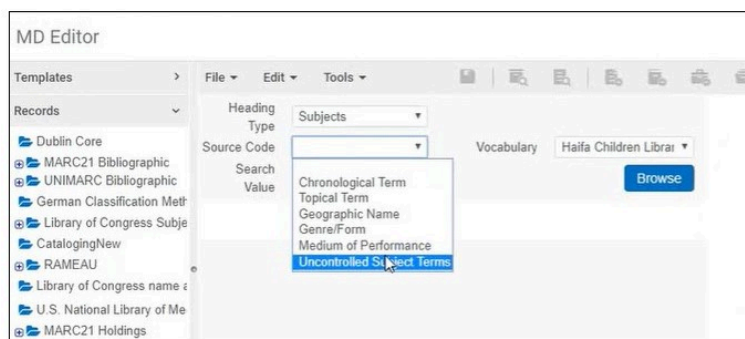
June 2020 Resource Management SF: 00527854 00645001

For UNIMARC bibliographic records, field 610 (Uncontrolled subject terms) is no longer controlled by authority. This means that F3 search on the field 71X no longer shows the results from field 610, and there is no linking and preferred term correction for field 610.

To support field 610, a new source code option **Uncontrolled subject terms** was added to the bib headings list in the Metadata Editor available for browsing bibliographic headings. When this source code is selected, the "Vocabulary" option is not displayed because it is not controlled by authority.

Note

Browsing bib headings on subjects with an empty source code only retrieves results from the first five source codes (as done before this change). Headings from field 610 will not be retrieved. To see results from field 610, the "Uncontrolled subject terms" source code must be specifically selected.



If your institution uses UNIMARC and would like to activate this behavior, please contact Ex Libris customer support.

Note

This feature will be available in August after the re-indexing job has completed.

See [Browsing Bibliographic Headings](#).

Additional Localized Values in Originating System Table

June 2020 Resource Management

The following values were added to the Import Profile Originating System code table (**Configuration Menu > Resources > Record Import > Originating Systems for MD Records**).

Code	Description
RIALTO	Rialto
BRILL	Brill Online Primary Sources
EASTVIEW	East View Information Services
THIEME	Thieme Verlag
BLOOMSBURY	Bloomsbury
CRL	Center for Research Libraries
DE_GRUYTER	De Gruyter
HST	Henry Stewart Talks
INGRAM	Ingram
KYOBO	Kyobo
SYMPHONY	Symphony
ULS	United Library Services

See [Configuring Originating Systems for Import Profiles](#).

Advanced Search Options Expanded

June 2020 Resource Management



NERS Enhancement (ID #4057): Advanced search query options were expanded to include **Not Contains Keywords**, **Is Empty** and **Is Not Empty**. See the table below for the list of changes.

Find	Conditions	Conditions	Conditions
Electronic Portfolio	Electronic Collection		
	- Public Note (Electronic Collection) – Contains Keywords, Contains Phrase, Not Contains Keywords, Not Contains Phrase, Starts With, Not Equals, Equals, Is Not Empty and Is Empty - Internal Description (Electronic Collection) – Contains Keywords, Contains Phrase, Not Contains Keywords, Not Contains Phrase, Starts With, Not Equals, Equals, Is Not Empty and		

Find	Conditions	Conditions	Conditions
	Is Empty		
Electronic Collection	Electronic Collection		
	- Public Note (Electronic Collection) – Contains Keywords, Contains Phrase, Not Contains Keywords, Not Contains Phrase, Starts With, Not Equals, Equals, Is Not Empty and Is Empty - Internal Description (Electronic Collection) – Contains Keywords, Contains Phrase, Not Contains Keywords, Not Contains Phrase, Starts With, Not Equals, Equals, Is Not Empty and Is Empty		

Note

This feature will be available in August after the re-indexing job has completed.

Watch the [Advanced Search Options Expanded](#) video (1:34 minutes).

General Publishing - Structured Coverage Information

June 2020 Resource Management

Previously, Ex Libris provided the coverage and embargo information of electronic holdings in a textual human-readable format, for example: "*Available from 1982 volume: 1 issue: 1. Most recent 4 year(s) not available*", in multiple languages. Now, this information can be published in its raw format. This enhancement is useful for integrating with 3rd-party systems that use the coverage and embargo information to calculate the availability of electronic titles.

To support this development, new fields that allow for a more granular definition of the coverage and embargo information were added to the general publishing profile of electronic portfolios. The following fields can now be published (see the corresponding representation of these fields in the electronic resource editor below):

- From Year
- To Year
- From Month
- To Month
- From Day
- To Day
- From Volume
- To Volume
- From Issue
- To Issue
- Embargo Operator
- Embargo Number of Years
- Embargo Number of Months

The new Coverage and Embargo Information fields

The new portfolio coverage-related fields and sections were added to the Electronic Inventory Enrichment section of the [Publishing Profile Details](#) page.

New fields in the Electronic Inventory Enrichment section

This is the list of the new fields in the Electronic Inventory Enrichment section.

Publishing Profile Details Page - Wizard Step 1

Field	Description
Portfolio Coverage Information	
Repeating field	Enter a field number into which to put the coverage information in the output record (one that is not used by the bibliographic record); this field is mandatory. For example, if you enter 950, the output will contain <datafield tag="950" ind1=" " ind2=" "> ... </datafield>, with the information you enter in this area in subfields of this field.
Portfolio id subfield	For each piece of coverage information that you want to be included in the output file, enter the subfield in which you want it to appear. See rows below for the coverage information you can add.
From Year subfield	The Coverage and Embargo information is exported according to the selection made in the "Which coverage statement will be applied?" option in the portfolio editor's Coverage tab: - Each value of every subfield publishes the value of its corresponding parameter from Date Information table and Embargo on the Portfolio Editor. - The published coverage information is simplified on the portfolio level in the following way: Rows that consist of date elements only (year/month/day) are consolidated into the minimum-possible representation of date range(s) that cover all the date ranges for this specific portfolio. This means that the exported date ranges completely cover the true availability of the portfolio. The simplification process does not occur for date-information rows that has Volume and/or Issue specified, they are published
Until Year subfield	
From Month subfield	
Until Month subfield	

Field	Description															
From Day subfield	as-is. The embargo date range(s) are calculated and published separately in the Embargo section.															
Until Day subfield																
From Volume subfield																
Until Volume subfield																
From Issue subfield																
Until Issue subfield																
Portfolio Embargo Information																
Repeatable field	Enter a field number into which to put the embargo information in the output record; this field is mandatory. For example, if you enter 950, the output will contain <datafield tag="950" ind1=" " ind2=" "> ... </datafield>, with the information you enter in this area in subfields of this field.															
Portfolio ID subfield	For each piece of embargo information that you want to be included in the output file, enter the subfield in which you want it to appear.															
Operator subfield	See above. Note In the Embargo section of the output file, the "Operator" field exports the below operators. Since '<' and '>' characters are special characters in XML, using them within the XML content might cause errors in the output. Thus, these characters are encoded in the XML output as follows: <table><tr><th>Published Sign</th><th>Meaning</th><th>Meaning within the output</th></tr><tr><td>&lt;</td><td><= Less than or equals to</td><td>Most recent X year(s) available</td></tr><tr><td>&gt;</td><td>>= Greater than or equals to</td><td>Most recent X year(s) not available</td></tr><tr><td>&lt;=</td><td>< Less than</td><td>Most recent X-1 year(s) available</td></tr><tr><td>&gt;=</td><td>> Greater than</td><td>Most recent X+1 year(s) not available</td></tr></table>	Published Sign	Meaning	Meaning within the output	<	<= Less than or equals to	Most recent X year(s) available	>	>= Greater than or equals to	Most recent X year(s) not available	<=	< Less than	Most recent X-1 year(s) available	>=	> Greater than	Most recent X+1 year(s) not available
Published Sign	Meaning	Meaning within the output														
<	<= Less than or equals to	Most recent X year(s) available														
>	>= Greater than or equals to	Most recent X year(s) not available														
<=	< Less than	Most recent X-1 year(s) available														
>=	> Greater than	Most recent X+1 year(s) not available														
Number of Years subfield	The number of years/months included/excluded (based on the selected operator) from the portfolio coverage.															

Field	Description
Number of Months subfield	

See [Publishing and Inventory Enrichment \(General Publishing\)](#)

Portfolios Display Service and Collection Data

June 2020 Resource Management SF: 00570136 00577949 00821547 00821550 00408242 00115067



NERS Enhancement (ID #5054)



Idea Exchange

Alma now displays certain electronic service and collections information as read-only information in the Portfolio Editor. This is useful for users viewing the electronic portfolio, since this service and collections information may be relevant to their needs. Now, these users do not have to open the Service Editor or Collection Editor to access this information, but can see all the relevant information in one place.

Note

These parameters are displayed only for portfolios included in electronic collections; they are not displayed for stand-alone portfolios.

The following service and collection parameters are now displayed in the Portfolio Editor:

Portfolio tab	Service parameters	Collection parameters
General tab	• Base Status, • Activate From, • Activate To, • Site Down, • Site Down Reason, • Site Down Date	• Selective Indication, • Interface Public Name
Linking tab	• Crossref Supported, • Crossref Enabled, • Proxy Enabled, • Proxy Selected, • Link Resolver section (including API code, Link Resolver Plugin Status, Link Resolver Plugin Active), • Linking List section	

Portfolio tab	Service parameters	Collection parameters
Notes tab	• Authentication Note, • Public Note	• Authentication Note, • Public Note

The screenshot shows the 'Electronic Portfolio Editor' interface. At the top, there's a title bar with a back arrow, the text 'Electronic Portfolio Editor', and buttons for 'Relink to another bibliographic record', 'Cancel', and 'Save'. Below the title bar, the main content area is divided into two columns. The left column contains a 'Collection name' field with the text 'Nature study, American Nature Study Society [Morehead, KY, etc.] - V. 19 (Mar. 1965) - [0028-0860]'. The right column contains fields for 'Collection ID', 'Service ID', 'Portfolio ID', and 'Bib material type'. Below these fields, there are tabs for 'General', 'Linking', 'Coverage', 'Acquisition', 'Notes', 'Group Settings', 'Related Portfolios', and 'History'. The 'Notes' tab is currently selected, showing a 'Functional Notes' section with several text input fields for 'Electronic collection authentication note', 'Electronic service authentication note', 'Authentication note', 'Electronic collection public note', 'Electronic service public note', 'Public note', and 'Internal description'.

Service- and Collection-related parameters in the Portfolio Editor

See [Managing Electronic Resources](#).

Change Physical Items job - Ability to Change all Temporary fields for Physical Items

June 2020 Resource Management SF: 00121556 00486264 00471848 00017848 00604866 00043563 00098197 00567256 00060934 00148673 00101955 00174362 00070445 00520048 00052510 00116547 00070339 00166961 00517178

The Change Physical Items job has been enhanced with the following:

- Additional parameters were added, which allow setting and clearing all parameters related to temporary location changes. The parameters correspond to the options available on the Physical Item Editor tabs that can be accessed by doing a repository search for physical items and selecting **Edit** for one of the items in the search results list. For the full list of fields, see [Updating Item-Level Information](#).
- Configurable "Statistics Notes 1/2/3" parameters were added. See [Configuring Statistics Notes](#) for information about configuring fixed dropdown lists of options for statistics notes.
- The parameters that pertain to permanent and temporary locations were divided to separate sections to enable better visibility and clearer workflows.
- The page layout visually reflects the dependencies between the different parameters.
- Sequence-related parameters are supported.

The enhanced Change Physical Items job

See [Change Physical Items job](#).

Manage Selected Physical Items

June 2020 Resource Management SF: 00121556 00486264 00471848 00017848 00604866 00043563 00098197 00567256 00060934 00148673 00101955 00174362 00070445 00520048 00052510 00116547 00070339 00166961 00517178

The following actions were added to the Physical Items list to enable you to perform actions on multiple physical items in bulk: the **Manage Selected** dropdown was added that holds all the actions that can be performed on multiple physical items in bulk. In addition, when you select items from the list, the item counter above the list now provides an indication of the number of items selected.

Some of the actions that can be performed, such as running a job and creating/adding to the itemized set, can only be performed if you possess the required permissions.

See [Working with the List of Items](#).

Display Institution Name in New Alma Viewer and Deposit Interface

June 2020 Digital Resource Management

You can now configure your institution name to appear in the New Alma Viewer and Deposit interface. To configure this feature, set the value of the `repDeliveryViewer.Alma` parameter (**Configuration > Fulfillment > Digital Fulfillment > Alma Viewer Labels**) to the institution name. Note that for new institutions that have not configured an institution name for the original Alma Viewer, the word **Alma** appears by default.

Display Terms of Use and Copyrights in Alma Viewer

June 2020 Digital Resource Management



Idea Exchange

You can now configure the Alma viewer to display Terms of Use and Copyright information in the Descriptive Information pane in the Alma Viewer. This information is taken from MARC fields 540 \$3 \$a \$f \$u and 542 \$3 \$f \$u respectively. To support this new feature, two new rows were added to the Delivery Profiles Metadata table for MARC records. Enable these rows to display the Terms of Use and Copyright information.

Code Table								Cancel	Customize
	Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated
66	☐	▲	▼	special_format_designation	Special Format Designation	Special Format Designation	☐	-	-
67	☐	▲	▼	title_abcnph	title_abcnph	title_abcnph	☐	-	-
68	☐	▲	▼	type_of_date	Type of Date	Type of Date	☐	-	-
69	☐	▲	▼	type_of_record_bib	Type of Record BIB	Type of Record BIB	☐	-	-
70	☐	▲	▼	uniform_title	Uniform Title	Uniform Title	☐	-	-
71	☐	▲	▼	video_characteristics	Video Characteristics	Video Characteristics	☐	-	-
72	☐	▲	▼	use_and_reproduction	Terms of Use	Terms of Use	☐	-	-
73	☐	▲	▼	copyrights_status	Copyrights	Copyrights	☐	-	-

Delivery Profiles Metadata

Customize the New Alma Viewer and Deposit Interface with Primo Studio

June 2020 Digital Resource Management

You can now customize the New Alma Viewer and the Deposit Interface using Primo Studio.

Note

You must have a deposit profile configured to customize the deposit interface with Primo Studio.

- For Primo VE users:

To customize the New Alma Viewer using Primo Studio:

1. Select the new **Customization** tab from the Alma Viewer configuration page (**Configuration > Fulfillment > Discovery Interface Display Logic > Viewer Services > Alma Viewer**).
2. Select a Primo View, a Representation ID, and select **Generate Link**.

Customization Tab

3. Select the Open Primo Studio link.

Primo Studio opens, allowing you to customize the Alma Viewer. Create a customization package and upload it to Alma.

For more information on using Primo Studio, see [Using Primo Studio](#).

To customize the Deposit Interface using Primo Studio:

1. Select the new **Patron Deposit Customization** link (**Configuration > Resources > Deposit**).
2. Select a Primo view and select **Generate Link**. The Open Primo Studio link appears.

A dialog box titled "Patron Deposit Customization" with a back arrow and a "Cancel" button. It contains a "Select Primo View" dropdown menu with "UTDALMA" selected, a "Generate Link" button, and an "Open Primo Studio" link with an external icon.

Patron Deposit Customization

3. Select the **Open Primo Studio** link.

Primo Studio opens, allowing you to customize the Deposit Interface. Create a customization package and upload it to Alma.

For more information on using Primo Studio, see [Using Primo Studio](#).

- For standard Primo users:

To customize the Deposit Interface and the New Alma Viewer using Primo Studio:

From the Primo Studio section on the Alma Viewer and Deposit Customization page ([Configuration > General > Alma Viewer and Deposit Customization](#)):

 The Primo Studio interface shows a "Representation ID" field with the value "129277960000521", a "Generate Viewer Link" button, and a "Customize Alma Viewer" link. Below this is a "Customize Deposit" link. The "Upload Package" section contains a "Customization Package" input field, a folder icon, and an "Upload" button. Red boxes highlight the "Customize Deposit", "Customize Alma Viewer", and the "Upload Package" section.

Primo Studio

- To configure the deposit interface using Primo Studio, click **Customize Deposit**.
- To configure the Alma viewer using Primo Studio, enter a representation ID, and select **Customize Alma Viewer**.

Primo Studio opens, allowing you to customize the Deposit Interface. Create a customization package and upload it to Alma from the Upload Package section.

For more information on using Primo Studio, see [Using Primo Studio](#).

Enhancements to Forms

June 2020 Digital Resource Management

Several enhancements have been added to the Alma Forms feature:

- You can now configure vocabularies that allow you to define the possible values for the form fields from [Configuration > Resources > Controlled Vocabulary Registry - Forms](#). For more information, see [Controlled Vocabulary Registry - Forms](#).
- The following field types can now be added to forms ([Configuration > Resources > Metadata Configuration > MARC21 Bibliographic or Qualified Dublin Core > Forms tab](#)) when selecting **Add fields**. This replaces the Type field within the form:
 - Checkbox – a single checkbox that can be selected or cleared
 - Combo box Multi-select – a drop-down list of checkboxes. Multiple checkboxes can be selected.

- Combo box single-select – a drop-down list of checkboxes. Only one can be selected.
- Radio Button – multiple radio buttons are displayed. Only one can be selected.
- Text Box – replaces the text (single line) field type.

Checkbox

Combo Box - Multi-select

Combo Box - Single Select

Date

Hidden

Radio Button

Text Area

Text Box

Form Field Types

- The following fields were added to the field types:
 - Tooltip – a tooltip message to display
 - Language – the languages the institution accepts as a thesis or dissertation language
 - Vocabulary – the vocabulary of possible values for the combo box and radio button fields
 - Repeatable – allow the user to add multiple instances of the field

Metadata Form

Cancel Save In List

Type Combo Box - Single Select

Property *

Label *

Vocabulary -

Language -

Repeatable ☐

Tooltip

Default Value -

Mandatory ☐

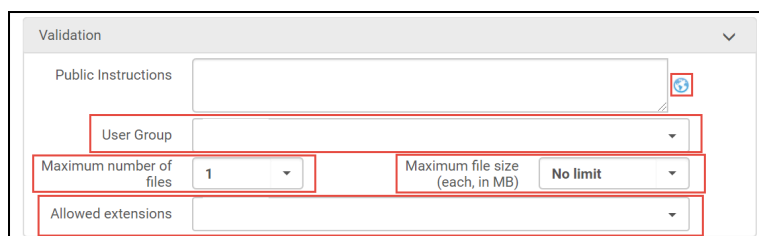
Form Fields

For more information, see [Working with Forms](#).

- The following enhancements were added to the Configuring Deposit Profiles page ([Resources > Deposits > Manage Deposit Profiles](#)):
 - You can now select multiple access rights policies. Depositors can select which policy they want to apply to the

deposit.

- The Public Instructions field is now translatable.
- The User Group field was redesigned as a drop-down list and allows for multiple selections.
- The following fields were added:
 - Maximum number of files – the maximum number of files that can be deposited per deposit
 - Maximum file size (each, in MB) – the maximum size of the files allowed in the deposit
 - Allowed extensions – the extensions of the files allowed in the deposit

A screenshot of a web form titled "Validation" with a dropdown arrow. The form contains several fields: "Public Instructions" with a text input and a translation icon; "User Group" with a dropdown menu; "Maximum number of files" with a dropdown menu showing "1"; "Maximum file size (each, in MB)" with a dropdown menu showing "No limit"; and "Allowed extensions" with a dropdown menu. Red boxes highlight the "User Group", "Maximum number of files", "Maximum file size", and "Allowed extensions" fields.

Configuring Deposit Profiles

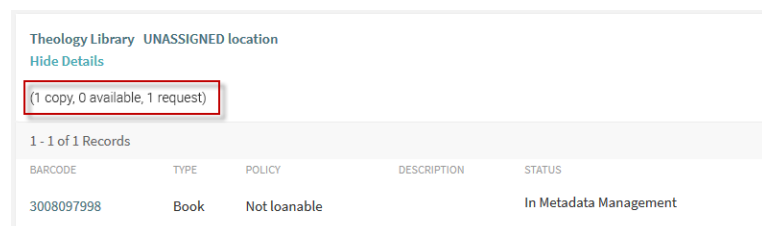
Select Order of Holdings, Availability, and Requests in Get It

June 2020 Fulfillment



Idea Exchange

Previously, when showing a holdings' availability in Get It, the sequence of the text was hard-coded (x copy, y available, z requests).

A screenshot of a web interface showing a holdings record. At the top, it says "Theology Library UNASSIGNED location" and "Hide Details". Below this, a red box highlights the text "(1 copy, 0 available, 1 request)". Underneath, it says "1 - 1 of 1 Records". A table follows with columns: BARCODE, TYPE, POLICY, DESCRIPTION, and STATUS. The table has one row with the following data: 3008097998, Book, Not loanable, In Metadata Management, and In Metadata Management.

Using the new label added to the ['Labels' configuration screen](#): **c.search.htmlCreator.unifiedDisplay**, institutions can:

- Resequence the existing labels, for example "x available, x requests, x copies".
- Add a descriptive text before, after or between each one of the labels, for example "x available, **resources**, x requests, x copies".
- Remove labels which are not needed, for example "x available, x copies"

The new label is formatted as: **{{copies_labels}}, {{available_labels}}, {{requests_labels}}**. All content within the curly brackets cannot be changed or translated because they represent other existing labels. Text can be added before, after or between each pair of curly brackets. If needed, there is also the option to remove one of the labels so it will not be displayed in the Get It.

The following labels are used to populate the information within the 3 curly brackets of the new label:

- Brackets within the new label: **{{copies_labels}}** will be populated with information from these existing labels:

- c.search.htmlCreator.copy **for a single copy**
- c.search.htmlCreator.copies **if there are multiple copies**
- Brackets within the new label: **{{available_labels}}** will be populated with information from this existing labels: c.search.htmlCreator.available. If you have configured [Time to reshelve](#), the following labels may replace it:
 - c.uresolver.getit2.item_list.status.SOME_HOLDING_ITEMS_AWAITING_RESHELVING,
 - c.uresolver.getit2.item_list.status.ALL_HOLDING_ITEMS_AWAITING_RESHELVING.
- Brackets within the new label: **{{requests_labels}}** will be populated with information from these existing labels:
 - c.search.htmlCreator.request if there is a single request
 - c.search.htmlCreator.requests If there are multiple requests
 - c.search.htmlCreator.noRequests if there are no requests

Note

- A new label was added for zero requests.
- The numbers were added to the existing labels. For instance, now instead of **copies**, the default label is **{0} copies**.

See [List of Commonly Used Labels](#).

Hold Request Loan Indicator

June 2020 Fulfillment

If you create a hold request, the Loan Audit Trail now includes a **Hold Loan** field to indicate if the loan originated from a hold request. This will be reportable in Analytics in a future release.

See [Viewing Loan History](#).

Request Notes in Pick from Shelf List

June 2020 Fulfillment



Idea Exchange

On the Pick from Shelf list, if one or more request notes exist, they are now displayed aggregated together with a "|" (pipe symbol) in between each request. Only notes for active requests that are being picked by the current circulation desk are displayed. The notes of the active request are presented in the Pick Up Requested Resources page in no specific order. If you click the link for the request queue, all requests are displayed along with a new column that displays the request notes.

Watch the [Request Notes in Pick from Shelf List](#) video (0:48 minutes).

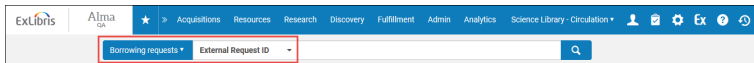
See [Pickup at Shelf](#).

Searching for Resource Sharing Requests from Persistent Search Bar

June 2020 Fulfillment Resource Sharing

You can now search for resource sharing requests from the persistent search bar on the top of the application. All existing

search options also remain available. The default search option for the resource sharing requests is External Request ID.



See [Searching in Alma](#).

Limit User Manager Role by Account Type

June 2020 Administration and Infrastructure



NERS Enhancement (ID #6348) SF: 00758495

You can now attach an attribute to the User Manager role, as well as other roles that can manage user information, such as Circulation Desk operators, to limit the user from editing users that have specific roles or user groups.

When adding one of the below mentioned roles to a user, a new checkbox is available on the User Roles Details page.

Can't edit restricted users enables you to define that the user with this role cannot edit other users records that have been defined as 'restricted'. If **all** of this user's relevant roles have the **Can't edit restricted users** selected, the user will have edit/delete access **only** for users that are not restricted. The user will still be able to view the limited access user records, but not make any changes (including to contact info, etc.). If one of the users' roles is not limited, the users are is not limited in their edit/delete access.

By default, this value is not selected.

This is applicable for the following roles:

- General System Administrator
- User Administrator
- User Manager
- Circulation Desk Manager
- Circulation Desk Operator
- Circulation Desk Operator - Limited
- Repository Manager

User record types that are considered restricted, and therefore cannot be updated by users that have the **Can't edit restricted users**, can be defined by their user group or by their roles. In other words, it is possible to define that user records that have a specific user group will be considered restricted, and/or to define that user records that have a defined role will be considered restricted. Any user record that is assigned either one of the restricted user groups, or one of the restricted roles will not be updateable by users that have the **Can't edit restricted users** attribute activated on their above mentioned roles.

A new configuration page, **Users Restricted for Editing**, is available on the User Management configuration menu to define which user roles and groups will be restricted for editing by those users that have the **Can't edit restricted users** check box selected.

See [Managing User Roles](#) and [Restricting Users for Editing](#).

DARA Recommendation to Configure New Alma Viewer

June 2020 DARA

DARA identifies that you have not yet configured the new Alma Viewer and recommends that you do so.

1 ☐ Use Alma feature: New Alma viewer for digital inventory

Category: Use Digital Inventory Features
Type: New Alma Viewer

The new viewer provides an attractive look-and-feel and new features, such as full-text display and sharing links to specific files.
For more information about this feature click [here](#).

Click [here](#) to configure and start using this feature.

Configure Viewer Remove ...

Created on: 04/06/2020
Updated on: 05/10/2020
Updated by: exl_impl
Notes: 0
Attachments: 0

Configure New Alma Viewer

For more information, see [DARA – Data Analysis Recommendation Assistant](#).

'Printouts Queue' Link Visibility

June 2020 Administration and Infrastructure

This change continues the change made in the May release, in which the following user roles were added:

- The Printout Queue Operator - can access the Printouts Queue, but can see only the letters they have printed (which means they do not have access to the Printed By filter).
- The Printout Queue Manager - can access the Printouts Queue, and can see all the letters there. Has access to the Printed By filter.

Up till the current release, all system users could access the Printouts Queue link (Admin > Printing). Starting from the current release, only these two user roles will be granted access to the Printouts Queue link. To support this, the below changes take place:

- The Printout Queue Operator role is automatically added to all the users who have printed to the Printout Queue within the previous 30 days.
- The Printout Queue link becomes hidden for all users without one of the above roles.

To manage this change, Ex Libris recommends that you do the following to enable access to the Printout Queue to all users who needs this access:

- To grant access to the Printouts Queue link only to specific users, make sure to add one of the above roles to all users that need to receive access to the link.
- To grant access to the link to new users, add the new Printout Queue Operator role to a Role Profile. This will make the link available for all users which are created with the relevant job category or user group, and a corresponding role assignment rule for the Role Profile in place. For details about Role Profiles, see [Configuring Role Profiles](#).

See [Printouts Queue](#).

PO Lines in the Recent Entities List

June 2020 Administration and Infrastructure

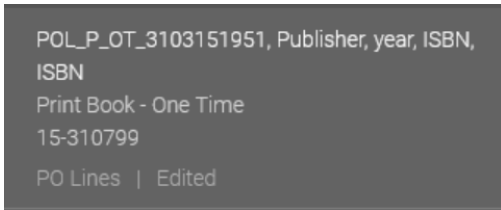
PO lines now appear in the [Recent Entities list](#).

The **Recent Entities** list that was introduced in the [March release](#) now lists the Purchase Order lines which were added, updated, and deleted within the last 7 days by the user. The addition of the Purchase Order line to **Recent Entities** is a helpful way to find the POL the user recently accessed, even if they do not remember its identifying number.

Below is a detailed list of cases in which PO Lines appear in the Recent Entities list:

Entity Type:	Included in the Recent Entities List when:	Not included in the Recent Entities List when:
PO Lines	- PO Line was created from the Prerequisites screen - PO Line was created from a Purchase Request - PL Line was created from the Metadata Editor - PO Line was edited from any of the task list screens - PO Line was edited from the Manage EDI tasks - PO Line was updated from the Receiving Workbench screen - PO Line was deleted from any screen	- PO Line was created by the EOD job - PO Line was created by API - PO Line was deleted as the result of PO deletion - PO Line was updated by any Alma job or Process Automation - PO Line was updated via invoice - PO Line was updated via the Activation task list

The following information is provided in My Recent Entities pane for each PO Line:

Entity Type:	Information Displayed	Example
PO Line	- PO Line description - PO Type - PO Line number	

See [Recent Entities list](#).

Outbound and Inbound Files Encryption

June 2020 Administration and Infrastructure

Now it is possible to encrypt files uploaded to Alma and have Alma encrypt files it created. The encryption is based on the OpenPGP standard and uses Private/Public Key encryption provided by the institution to encrypt the files. The encrypted files have the .gpg file prefix.

The current development complements file security in Alma, which supports FTP and SFTP protocols for file encryption during transfer. This development allows encrypting files before being placed on the FTP server. This development is useful for institutions that would like to add another layer of security to sensitive data, such as patron information.

For more information on encrypting files, see [Developer's Network](#).

Reusing Already Digitized Files Between Citations

June 2020 Fulfillment - Course Reserves

Librarians can now search for and copy files between citations to avoid the need to digitize files that have already been digitized. Select **Attach Existing File** from a citation's action items.

☐ Targum Pseudo-Jonathan and Late Jewish Literary Aramaic
 Other By Paterson, Raymond Campbell (Edinburgh: Birlinn 2001)
 ISBN: 184158097X

Request Status: Being Prepared
 Resource Locate Status: Locate Not Run
 Copyright Status: Not Determined

Section Name: Week 1: Introduction-- Argyll and the Isles in the Middle Ages. Geography, history, culture and sources
 Course Name: The Lords of the Isles: Clan Donald, c.1336 - c.1545
 Course Code: HIST1336
 Course Terms: Autumn1
 Number Of Participants: 15
 Academic Department: History
 Reading List: Jewish Literary
 Requested for Review On: 06/21/2018
 Created By: Ex Libris Staff 04/06/2020 10:05
 Modified By: Ex Libris Staff 04/06/2020 10:07

Resource Locate
 Purchase Request
 Remove
 Duplicate
 Check CLA Permission
 View in Leganto
 Attach Existing File

Searching for Similar Citations with Files

Clicking Attach Existing File displays a result screen showing all citations with similar identifiers or titles which include an attached file.

Edit Citations | 184158097X

Cancel Select

Sort by: Last created 1 - 1 of 1

Expand

File: Exists

☐ Targum Pseudo-Jonathan and Late Jewish Literary Aramaic
 Other By Paterson, Raymond Campbell (Edinburgh: Birlinn 2001)
 ISBN: 184158097X

Request Status: Being Prepared
 Resource Locate Status: Locate Not Run
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Section Name: Week 1: Introduction-- Argyll and the Isles in the Middle Ages. Geography, history, culture and sources
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 Academic Department: History
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 Created By: Ex Libris Staff 04/06/2020 10:05
 Modified By: Ex Libris Staff 04/06/2020 10:07

Result Screen - Similar Citations with Files

You can select a citation by selecting the radio button corresponding to the citation and clicking **Select**. Selecting a citation on this screen copies and attaches the file to the original citation.

Note

If a file already exists on the citation, attaching an existing file replaces it.

Note

Digitization requests that are in progress on the original citation will be canceled.

Additional Enhancements

- June 2020 Analytics**
 (URM-100653) The **Modified By** and **Creator** fields were added to Funds Expenditure > Vendor.
- June 2020 Analytics**
 The **Num of Research Assets (Active)** and **Num of Research Asset Files** fields were added to Titles > Title Measures.

- **June 2020 APIs**
(URM-122178) A new API allows retrieving the attachments under a specific invoice, GET /acq/invoices/{invoice_id}/attachments/{attachment id}. For more information, see the [Developer Network](#).
- **June 2020 APIs**
(URM-120626) You can now create a request using API for pickup in a different institution. This is relevant for fulfillment networks. Additionally, managed by information is now available in the user request API.
- **June 2020 DARA**
(URM-119920) DARA now supports R5 COUNTER Reports for SUSHI Vendors for the Automate Usage Data and Load Usage Data recommendation types. For more information, see [DARA – Data Analysis Recommendation Assistant](#).

Resolved Issues

[2020 RN 06 Release Update Issues](#)

- **June 2020 Acquisitions SF: 00824172 00756602 00820715** PO Line that has items with Expected receiving date in the past and arrival date is empty did not go in to claim list. This was fixed and now PO Line that has items with Expected receiving date in the past and arrival date is empty is set to Claim even if the expected receiving date of the PO Line is in the future.
- **June 2020 Acquisitions SF: 00757262**
The Query to requester letter was not marked as Patron Facing in the Letters Configuration page. This was fixed.
- **June 2020 Acquisitions SF: 00756111**
The Purchase Requests labels from PurchaseRequestStatus were not translated properly. This was fixed.
- **June 2020 Acquisitions SF: 00802858**
On the Manage Purchase Requests page, assigning an old purchase request sometimes failed. This was fixed.
- **June 2020 Acquisitions SF: 00733730 00735241 00734629 00758520 00735153 00743778 00736304 00733665 00735583**
On the Receive New Material page, It was not possible to search and find PO Lines with special characters ("?", ?, ?, ?"). This was fixed.
- **June 2020 Acquisitions SF: 00733944 00725447 00708804**
On the In Process Items page, the filter change was incorrectly indicated and the check boxes were cleared. This was fixed. Now when selecting Done, the check boxes remain selected.
- **June 2020 Acquisitions SF: 00788558 00731832 00733608 00755417 00711275 00715519 00682815 00820300 00709013 00724532 00803528 00802837 00716970 00732970 00727471 00730225**
On the E-activation task list, an error message was displayed when selecting Done. This was fixed.
- **June 2020 Acquisitions SF: 00805776 00810902 00805360 00811037 00812173 00840951 00802874 00796875 00828630**
When saving a new SUSHI account, if there was a problem verifying the report type(s) with the vendor, the account was not saved. This was fixed. Now, the user is informed of the problem via a confirmation message and the account can be saved.
- **June 2020 Acquisitions SF: 00800873**
In the SUSHI harvesting job, the word retrieved was misspelled. This was fixed.

- **June 2020 Administration and Infrastructure SF: 00486570 00669543 00592486 00751698 00614625 00669055 00730731 00734083 00792265 00615607 00728348 00743968 00639741 00655349 00818122 00729353 00734810 00747349 00741419 00742648 00626193 00727434 00751040 00574099 00702146 00611356 00606641 00628801 00822909**
Some Alma menus did not appear when working with Alma in Chrome. This was fixed.
- **June 2020 Administration and Infrastructure SF: 00791495**
In some cases, attempting to edit the User Notifications Letter resulted in an error. This was fixed.
- **June 2020 Administration and Infrastructure SF: 00745285**
The letter ILL_EMAIL_TO_USER was missing on the Letter Configuration page. This was fixed.
- **June 2020 Administration and Infrastructure SF: 00795641**
In some cases, an error appeared when a user logged int. This was fixed.
- **June 2020 Administration and Infrastructure SF: 00818479**
On the new Rialto menu, the Analytics menu is missing the Data available as of and Data updated as of information. This was fixed.
- **June 2020 Administration and Infrastructure SF: 00832212**
- **June 2020 Administration and Infrastructure SF: 00388886 00554658 00407637**
When creating a Resource Sharing request via Primo, the Requested Media field was not set to the default value Any in languages other than English. This was fixed. If the field is left empty, the default value is now set to Any in all languages.
- **June 2020 Administration and Infrastructure SF: 00754992 00792615 00785391 00804629**
Fixed.
- **June 2020 Administration and Infrastructure SF: 00719689**
Sometimes when opening the deposit page, if the language was changed, the form language still defaulted to the previous language. This was fixed.
- **June 2020 Analytics SF: 00731299**
The OBI displayed the wrong number of citations for lists associated with multiple courses. This was fixed.
- **June 2020 Analytics SF: 00747199**
Notes from the 852 field were truncated in the Holding Local Param fields to 500 characters. The was fixed by increasing the size limit of the fields to 4000 characters.
- **June 2020 Analytics SF: 00799268**
Analytics export to CSV was limited to 250K rows. This was fixed by expanding the limit to 500K rows.
- **June 2020 Analytics SF: 00754949**
In the Course Reserved subject area, the Copyright Status field was empty even when in Alma the copyright status was 'Not determined'. This was fixed, and now the Copyright Status field in analytics displays 'Not determined'.
- **June 2020 API SF: 00803524**
The Update/Notify Users Job was could not change users from External to Internal and send the Identity service mail at the same time. This was fixed.
- **June 2020 API**
The Linked data API returned invalid XML when including links to portal.dnb.de. This was fixed.
- **June 2020 API SF: 00791906**
The Get-POL-Items API can now be run with limit and offset parameters. By limiting the number of items returned the API can respond quicker.

- **June 2020 API SF: 00790601**
In the Update-Portfolio API, the <static_url> field did not take effect, This was fixed.
- **June 2020 API**
The Delete-Bib API removed a bibliographic record without warning even when it had a linked local portfolio. This was fixed.
- **June 2020 API SF: 00796432**
In some cases, the Get-invoices API returned an incorrect invoice_date. This was fixed.
- **June 2020 API SF: 00814667**
Previously, the Update-Vendor API deleted and created new vendor accounts and interfaces each time the API was used. Now when using the Get-Vendor API, IDs for the accounts and interfaces will be retrieved, when included in the Update-Vendor payload, to identify the existing accounts and interfaces.
- **June 2020 Fulfillment SF: 00740116**
Alma quick printing did not work when RFID was active. This was fixed.
- **June 2020 Fulfillment SF: 00747624 00817997**
On the Scan-In Change Item Information page, an asterisk was added to the Location field to indicate that it is a mandatory field.
- **June 2020 Fulfillment SF: 00824941**
In the Change Bulk Due Date job, the FTP test, when applicable, is now executed once per job instead of once per notification.
- **June 2020 Fulfillment**
Previously, when scanning in an incomplete multi-part item via RFID, if the operator chose to continue the scan anyway by clicking the Confirm button in the warning popup which is displayed in this case, sometimes instead of scanning in the current barcode, a previously scanned barcode was scanned again. This was fixed.
- **June 2020 Fulfillment SF: 00800639**
If an item was in department at a process, scanned in with no following requests and was designated to transit for reshelving, the description, call number and other fields were not displayed in the items details within the list. This was fixed.
- **June 2020 Fulfillment**
When using RFID and returning an item, if the security bit update failed, clicking Retry set the security bit to the wrong value. This was fixed.
- **June 2020 Fulfillment SF: 00820005**
An error occurred when editing a loan limit rule containing an input parameter with a value that no longer exists, such as a library or location. This was fixed.
- **June 2020 Fulfillment SF: 00663937 00694029**
In a SIP2 patron information request from a Bibliotheca kiosk, the Overdue Items request was not aligned with the Charged Items request. This was fixed. Now, Alma returns only the overdue items without the charged items. Also, when BP or BQ message elements are requested, Alma now returns only the requested items.
- **June 2020 Fulfillment SF: 00725360**
For a title with multiple items, of which some were digitizable and some were not, Get It sometimes displayed all the items as not digitizable. This was fixed.
- **June 2020 Fulfillment SF: 00496219 00642577**
On Manage Patron Services, in the Request tab, the Not Started option in the Task filter did not work. This was fixed.
- **June 2020 Fulfillment SF: 00791142**
To improve performance, optimizations were performed for the reading rooms desks, active hold shelf pages.

- **June 2020 Fulfillment**
On the Return items page, when using RFID, if the security bit update failed, an error was generated when selecting Retry. This was fixed.
- **June 2020 Fulfillment SF: 00703944**
The potential accrued overdue fine sometimes did not appear in the Overdue And Lost Loan Notification letter. This was fixed.
- **June 2020 Fulfillment SF: 00630663 00690064 00806630 00732232**
Selecting Submit Request on the Manage Patron Services page occasionally resulted in an error, typically when selecting the second time. This was fixed.
- **June 2020 Fulfillment SF: 00663701 00637694 00630971 00794626 00634371 00637626**
When an item was put into transit to fulfill a Personal Delivery request, the From locations for transit were incorrectly listed as the same as the To locations. This was fixed.
- **June 2020 Fulfillment SF: 00685089**
Restore requests were incorrectly triggering an Item is Requested by Another Patron block. This was fixed.
- **June 2020 Fulfillment SF: 00742228**
Placing a shipping request from the lending institution's Manage Fulfillment Option failed when the holding had a description but the items did not. This was fixed.
- **June 2020 Fulfillment SF: 00653309**
Previously, the locate job did not check if the location of the item was suppressed or not, so items from suppressed locations were retrieved. This was fixed.
- **June 2020 Fulfillment**
In a fulfillment network, the Hold Shelf list did not display items from a different institution if the other institution was from a different server. This was fixed.
- **June 2020 Resource Management SF: 00754782**
The Authority Control Rules menu was not visible for some allowed users (for roles Cataloger_administrator and General_System_Administrator). The was fixed.
- **June 2020 Resource Management SF: 00806297 00827966 00802931 00813156 00797996 00803517 00790964 00788304**
Merging a patron with Primo VE preferences into an internal user and an external user (checking 'Copy as internal' checkbox) failed and left the patron inactive. This was fixed.
- **June 2020 Resource Management SF: 00176545 00644159**
OCLC connection always returned success message even though the record was not exported. This was fixed and now, in case of failure there will be an error message: Import failed. Reason: <>
- **June 2020 Resource Management SF: 00734291 00819136 00754714**
Update inventory import's job was updating "Set Management Tags" section of a bib record, although this section is not included on profile configuration. This was fixed.
- **June 2020 Resource Management SF: 00661261**
In unusual scenarios, using UI or API, it was possible to create two items with the same barcode when barcodes are generated automatically. This was fixed.
- **June 2020 Resource Management SF: 00674416 00836833**
When running the 'Change Holding Information' job and the holdings did not match the normalization rule, the holdings, incorrectly, were changed anyway. This issue was fixed.
- **June 2020 Resource Management SF: 00842693 00736470 00832790**
Customer's time zone impact on the following date fields that are in 'Electronic Service Editor' page: 'Active from date', 'Active until date' and 'Service unavailable message as of date' was fixed.
- **June 2020 Resource Management SF: 00820518 00842519 00804252 00815740 00838597 00801832 00831166 00829208 00839264 00843627 00816022 00799787 00758131 00798045 00841939 00843722 00828470 00813914 00828537**
Fixed adding services so that they were not properly displayed.

- **June 2020 Resource Management SF: 00712276 00715321 00530054**
Space characters in portfolio linking static URLs were encoded as '+' instead of '%20', leading to some broken links. This has been fixed.
- **June 2020 Resource Management SF: 00801236**
Fixed, serviceld will not hold the collection id after data corrector work.
- **June 2020 Resource Management SF: 00806126**
When using create E activation task from the electronic resource if the PO Line is not found an error message is displayed. This was fixed.
- **June 2020 Resource Management**
Fixed an error caused by an empty list in some environments.
- **June 2020 Resource Management SF: 00810193**
Connecting to a remote digital repository that required authentication did not work. This was fixed.
- **June 2020 Resource Management SF: 00815223**
A user with the Digital Inventory Operator role could not manage or create sets with a content type of Digital Titles. This was fixed by giving the Digital Inventory Operator role the SETS_EDIT privilege.
- **June 2020 Resource Management SF: 00745243**
Fixed handling of deleted holdings + items in member to trigger publishing from NZ.
- **June 2020 Resource Management SF: 00512291 00559868 00478466**
Search for portfolios with a URL that contains 'www.' and/or special characters (period, hyphen etc.) returned with no results.
- **June 2020 Resource Management SF: 00797459 00759443**
Searching for Storage Location ID 'Is Empty' under 'Physical Items' did not work properly. This has been corrected. For this fix to take effect, full inventory indexing must be run.
- **June 2020 Resource Management SF: 00679421 00528284**
The hyphen '-' from the authority field 400 \$d appeared in front of the year. This was fixed.
- **June 2020 Resource Management SF: 00790201**
Sets with a forward slash '/' character in the set name caused an error in analytics. This was fixed.
- **June 2020 Resource Management SF: 00407637**
The 'All' (default) option was not the first in other languages. This was fixed.
- **June 2020 Resource Management SF: 00659615 00658769 00688591**
Normalize apostrophe (in the four forms listed) to nothing instead of space when creating filing value (which is used for searching and sorting bib headings). U+0027
- **June 2020 Resource Management SF: 00721702**
In the MDEditor when browsing title heading and the active registry has unimarc kormarc or cnmarc activated, if a title heading match more than one registry the view is showing only the first bib for the first registry. The issue has been fixed and now the user show all the bib of the different registry.
- **June 2020 Resource Management SF: 00694437 00758504**
In some cases, an SRU search in the Network Zone with the Enrich with Members Availability option selected caused an error message when holdings for a member consisted only of collections. This was fixed.
- **June 2020 Resource Management SF: 00792125 00815482**
Merge records and combine inventory for network records: In some cases (mostly when the primary network record was linked to a CZ authority record), the local (cached) secondary record – of the member institution performing the merge action - was not deleted, and its inventory was not transferred to the primary record; in addition, the primary record was locked for editing. Both these issues have been fixed.
- **June 2020 Resource Management SF: 00753109**
Changed order of filters in Solr configuration for text_japanese fields so that both pre-composed diacritics and combining diacritics are normalized to the same values.
- **June 2020 Resource Management SF: 00527082**
Browse Bibliographic Heading -> choose a heading first time (click 'view') resets the scroll bar of the headings window. This was fixed.

- **June 2020 Resource Management SF: 00502554**
Switching between previous versions in the MD Editor does not reset the scroll bar. This was fixed.
- **June 2020 Resource Management SF: 00714086**
In some cases, when a member institution performed 'Merge & Combine' from the MD Editor on two network records, the 'primary' network record was locked. This has been corrected.
- **June 2020 Resource Management SF: 00736194**
When returning to MD Editor from Item/Portfolio/POL creator in Hebrew UI there is an error. This was fixed.
- **June 2020 Resource Management SF: 00686125 00789542 00791248**
Merge records and combine inventory for network records: In some cases (mostly when the primary network record was linked to a CZ authority record), the local (cached) secondary record – of the member institution performing the merge action - was not deleted, and its inventory was not transferred to the primary record; in addition, the primary record was locked for editing. Both these issues have been fixed.
- **June 2020 Resource Management SF: 00668558**
Merge records and combine inventory for network records: In some cases (mostly when the primary network record was linked to a CZ authority record), the local (cached) secondary record – of the member institution performing the merge action - was not deleted, and its inventory was not transferred to the primary record; in addition, the primary record was locked for editing. Both these issues have been fixed.
- **June 2020 Resource Management SF: 00838563 00833116**
New MDE - Push to MDE is not working when a record does not have a modification date. This was fixed.
- **June 2020 Resource Management SF: 00741786**
Preferred Term Correction job must check \$6 linkage when matching the value of the linked datafield in the bib heading record with the source datafield's \$6 value in the bib record when dealing with 880 fields, otherwise, if multiple 880 fields are linked to the same heading, only the first matching 880 field will be corrected.
- **June 2020 Resource Management SF: 00789824 00754247**
Local Authorities had extra spaces - resulted with them being able to be found by F3, but not linked. The issue will be solved by running full inventory index on authorities - with recalculate MMS Opr and recalculate Auth heading.
- **June 2020 Resource Management**
Headings 800, 810 with \$\$e unlinked after PTC - when auth priority is defined for a subject. This was fixed.
- **June 2020 Resource Management SF: 00803094**
F3 did not show matched authority for linked headings. This was fixed. The \$w was removed from the filling value of the 650 field.
- **June 2020 Resource Management SF: 00666607**
The BIBFRAME view of bibliographic records was missing links for local authority records. This was fixed.
- **June 2020 Resource Management SF: 00752996**
When trying to resolve multi-match issue of MD Import, which required manual handling, the 'Approve Import' button appeared - this was fixed. 'Approve Import' will appear only in cases of issues that have been assigned to handling type 'Manual'.
- **June 2020 Resource Management SF: 00813099 00800488**
New Order/Metadata Import fails with an error. This was fixed.
- **June 2020 Resource Management SF: 00810041**
When working with an Aleph central catalog integration profile, it is possible to use the Z39.50 target that is defined in the profile as an external search target (without configuring it in the external search resources/profiles) The attributes for searching this target were not customizable. This was fixed and now the Z39.50 attributes can be customized by modifying the 'Z39 Term Transformation' mapping table. This can be done by Ex Libris staff only.
- **June 2020 Resource Management SF: 00815780**
When contributing a record to SBN it was not possible to reload the record from SBN when contribution fails. This was fixed.
- **June 2020 Resource Management SF: 00827795**
Publishing information for the Central Discovery Index was missing. This was fixed.

- **June 2020 Resource Management SF: 00825111**

A database collection that was deactivated in Alma still got published to CDI. This was fixed.

- **June 2020 Resource Management SF: 00825966 00827809**

Changes to the CDI Selective settings for Aggregator or Selective collections did not get published to CDI correctly, which resulted in incorrect availability information in CDI. This was fixed.

- **June 2020 Resource Management SF: 00756125**

Similar Arabic letters will be treated as the same letter. Each of the letters below, which are in the same row, will be treated as the same letter:

- آ - ا - إ - ا
- ی - ی - ی
- ه - ه - ه
- و - و
- ک - گ - ک
- ف - ف
- ز - ز
- ب - پ
- ج - چ
- ق - ق

This new functionality requires reindexing, and until the reindexing occurs, browsing of bib headings, and authorities search using F3, may not work properly.

- **June 2020 Fulfillment - Course Reserves SF: 00661451**

The course code was not included on the file name when exporting lists to PDF in bulk. This was fixed.

- **June 2020 Fulfillment - Course Reserves SF: 00808391**

When changing the **Material Type** from **Article** to **Electronic Article**, changing the secondary type changed the fields in the citation's metadata section in the primary type. This was fixed.

- **June 2020 Fulfillment - Course Reserves SF: 00732979**

Copyrights for chapters were being approved when non-numeric characters were entered. This was fixed.